

Business Retirement Workshop #1

- The Pawleys LifeCycle Wave
- The Personal Profit & Loss Statement and Balance Sheet
- Fibonacci's Rabbits – A Fun Tale of Compounding
- Case Studies - "How to turn yourself into a millionaire"
- *invest right, live right™*

Business Retirement Workshop #2

- Importance of Stock Ownership
- The Pawleys Draft-Style Investment Process
- How to Pick a Good Mutual Fund
- Historical Market Highs – Too late to get in?
- Current Economic Outlook
- *invest right, live right™*

Business Retirement Workshop #3

- Importance of Diversification
- Asset Allocation – Setting the Dial
- Tax Deduction and Tax Credit
- Company 401(k) Matching
- *invest right, live right™*