

**Income**

Monthly Amount



notes:

- Wages, Salaries
- Alimony
- Investment Income
- Rental Income
- Business Income & Royalties
- Pension
- Social Security
- Other

\$ - total income

**Expenses**

*Home*

- Mortgage or Rent
- Insurance
- Property Tax
- Maintenance and POA Dues

*Utilities*

- Electric & Gas
- Water & Sewer
- Telephone

*Food*

- Groceries
- Dining

*Health*

- Insurance
- Fitness

*Family*

- Children, Parents
- Pets

*Transportation*

- Auto, etc

*Charitable Giving*

- Donations, Tithing

*Debt*

- Loan Payments

*Entertainment*

- Cable & Computer
- Hobbies & Travel

*Clothing*

- Apparel

*Savings*

- Retirement

*Miscellaneous*

- College
- Household
- Gifts

\$ - total expenses